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Loan Application Checklist

- Completed Loan Application
- Business Plan
- Financial Projections
- If Existing Business, last 3 years financial statements
- To complete our loan assessment, you may be asked to provide us with the following information (where applicable)
 - Photocopy of Driver's License
 - CCRA Notice of Assessment (personal)
 - Corporate Tax Return (existing business)
 - Proof of business entity (sole proprietorship, partnership, corporation)
 - Proof of Business License (if required)
 - Proof of Business Insurance or quote for Business Insurance
 - Copy of Lease Agreement (if applicable) Copy of Trade Certificates/Licenses
 - List of all equipment/tools to be purchased with serial numbers
- Loan Approval – Administration fee of \$750.00 is due